

Federation Alternative Investments II

Fund Fact Sheet



ABOUT FEDERATION ALTERNATIVE INVESTMENTS II (F2)

Federation Alternative Investments II invests in businesses and assets that meet a social and economic need leveraging the teams core strength in financials, healthcare, tech, and renewable infrastructure. It is designed for investors looking for high capital growth with strong downside protection mechanisms. Federation is an ESG investor that works with investee companies to develop and grow their businesses through providing the capital, business plan development and strategic direction to realise untapped growth. The pipeline is exceptionally strong.



PEOPLE

Known for its investment acumen and disciplined, prudent and transparent approach to investing:

- Deep domain of expertise
- Long term experience as a team



PERFORMANCE

A compelling track record over many years:

- Value creation: 22% gross return on exits
- Longevity: The core Federation team has operated together since 2011
- Breadth: Experience and track record investing in both bull and bear markets across all relevant industry groups



PROCESS

Emphasis on rigorous fundamental research into each investment opportunity:

- Powerful origination capabilities
- Risk management and capital protection is a critical focus at all points in the Federation investment process



BUSINESS

Excellent existing portfolio and strong executable pipeline:

- ESG focus: Federation invests in the production of clean power, social and education real estate and operating businesses that meet a social and economic need
- Liquidity for our investors: Daily liquidity mechanism, available on a range of platforms
- Governance: Alignment with investors - we are paid for performance, not promises

FUND CHARACTERISTICS

Fund Structure: Open-ended

Liquidity: Daily

Portfolio Holdings:
10-20 companies at capacity

Portfolio Construction:
0-100% Private Equity Growth 0-20% Cash

Holding Period: ~ 5 years

Distributions: Annual

APIR Code:

FSM7521AU (Retail)

FSM8350AU (Wholesale)

WHAT ARE THE RISKS? All investments carry risk and different strategies may carry different levels of risk. The relevant products disclosure statement for this fund is available at www.federationam.com or by calling the Manager on +61 2 8650 4500 and should be considered before deciding whether Federation Alternative Investments II is appropriate for you. Additionally, a financial adviser can assist you in determining whether a fund is suitable for you.